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November 14, 2025

VITAMIN

01

The calcium pantothenate market has remained stable recently, with minimal price differences among leading manufacturers. Channel inventories persist, and customers are mainly purchasing on a need-to-use basis. The current mainstream price is USD 5.0/kg.

AMINO ACID

02

The valine market remains weak and steady, with slow order intake from manufacturers and lower actual transaction levels. Trading prices are around USD 1.5–1.6/kg, and overall activity remains light as end users purchase only as needed. The short-term outlook is weak but stable.

API

03

Manufacturers continue to restrict production of amoxicillin to support firm pricing. Some suppliers are experiencing tight deliveries with scheduled order execution. Current market prices stand at USD 21.2–21.81/kg, and with active customer inquiries, prices are expected to remain stable to slightly stronger in the near term.

FOOD ADDITIVE

04

Due to rising raw material costs, sodium benzoate supply-side quotations have increased by USD 12.46–25/MT. Market-side prices remain relatively unchanged for now, and we will continue to monitor further developments.

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Reported by Candice, Shea and Sharon

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